

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: §
§
DIABETES AMERICA, INC. §
§
§
§
Debtor §
§
§
§
CASE NO. 10-41521
(Chapter 11)

**NOTICE OF APPEARANCE UNDER BANKRUPTCY RULE
9010(b) COMBINED WITH REQUEST FOR ALL COPIES
PURSUANT TO BANKRUPTCY RULE 2002(a) and (b)**

MetroBank, N.A. hereby requests that all notices given or required to be given in this case and in any cases consolidated herewith, and all papers served or required to be served in this case and in any cases consolidated herewith, be given to and served upon its attorney-of-record:

L. David Smith
Chernosky, Smith, Ressling & Smith, PLLC
4646 Wild Indigo, Suite 110
Houston, Texas 77027
Telephone: (713) 800-8604
Facsimile: (713) 622-1026
Email: smith@csrslaw.com

This request for notices encompasses all notices, copies and pleadings, including, without limitation, to those referred to in Bankruptcy Rules 2002 or 9007, and notices of any orders, motions, demands, complaints, petitions, pleadings or requests, applications, and any other documents brought before this Court in this case, whether formal or informal, written or oral, or transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise which affect or seek to affect the above case.

Respectfully submitted this 29th day of December, 2010.

CHERNOSKY, SMITH, RESSLING & SMITH, PLLC

/s/ L. David Smith

L. DAVID SMITH
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Attorneys for MetroBank, N.A.

CERTIFICATE OF SERVICE

I, L. David Smith, hereby certify that a true and correct copy of the foregoing Notice of Appearance Under Bankruptcy Rule 9010(b) Combined with Request for all Copies Pursuant to Bankruptcy Rule 2002(a) and (b) has been served upon the parties listed below by first class mail, postage prepaid, on the 29th day of December, 2010:

DEBTOR:

Diabetes America, Inc.
11321 Fallbrook Drive
Houston, Texas 77065
Via First Class Mail

DEBTOR'S COUNSEL:

Mr. H. Joseph Acosta
Looper Reed & McGraw P.C.
1601 Elm Street, Suite 4600
Dallas, Texas 75201
Telephone: (214) 954-4135
Facsimile: (214) 953-1332
email: jacosta@lrmlaw.com
Via Electronic Notice

U.S. TRUSTEE:

Stephen Douglas Statham
U. S. Trustee
Bob Casey Federal Building
515 Rusk, 3rd Floor, Suite 3516
Houston, Texas 77002
email: stephen.statham@usdoj.gov
Via Electronic Notice

/s/ L. David Smith

L. DAVID SMITH